

EXHIBIT 2

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR

LEHMAN BROTHERS HOLDINGS INC.

CASE NO. 08-13555 (JMP)

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc.,
Debtor

Case No. 08-13555 (JMP)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property		1	\$ 14,790,508.12		
B - Personal Property		31	\$ 211,989,973,754.2 + undetermined amounts 2		
C - Property Claimed as Exempt		1			
D - Creditors Holding Secured Claims		124		\$ 235,515,629.40 + undetermined amounts	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)		12		\$ Undetermined	
F - Creditors Holding Unsecured Nonpriority Claims		238		\$ Undetermined	
G - Executory Contracts and Unexpired Leases		515			
H - Codebtors		1			
I - Current Income of Individual Debtor(s)	No				\$ N/A
J - Current Expenditures of Individual Debtors(s)	No				\$ N/A
TOTAL		923	\$ 212,004,764,262.3 + undetermined amounts 4	\$ 235,515,629.40 + undetermined amounts	

Case No. 08-13555 (JMP)

Sch G
Executory Contracts and Unexpired Leases
G: Restricted Stock Unit Agreements

Lehman Brothers Holdings Inc.

Counterparty Last Name	Counterparty First Name	Address 1	Address 2	Address 3	City	State	Postal Code	Country	Contract Description
Horta-Soto	Ezelle								Restricted Stock Unit Agreement
Horton	Malcolm								Restricted Stock Unit Agreement
Horvath	Richard								Restricted Stock Unit Agreement
Howath	Tina Lynn								Restricted Stock Unit Agreement
Hosana	Michael								Restricted Stock Unit Agreement
Hosek	Benjamin								Restricted Stock Unit Agreement
Hoshi	Manabu								Restricted Stock Unit Agreement
Hoshina	Noriko								Restricted Stock Unit Agreement
Hoshino	Mar								Restricted Stock Unit Agreement
Hosie	William								Restricted Stock Unit Agreement
Hoskins	Damian								Restricted Stock Unit Agreement
Hosmer	Jennifer								Restricted Stock Unit Agreement
Hosol	Juniko								Restricted Stock Unit Agreement
Hosol	Toru								Restricted Stock Unit Agreement
Hosokawa	Keiko								Restricted Stock Unit Agreement
Hossain	Salma								Restricted Stock Unit Agreement
Hossain	Tarique								Restricted Stock Unit Agreement
Hotarek	Mercedith								Restricted Stock Unit Agreement
Hotchandani	Timothy G.								Restricted Stock Unit Agreement
Holi	Laura								Restricted Stock Unit Agreement
Hotta	Nozomi								Restricted Stock Unit Agreement
Hotz	Lori M.								Restricted Stock Unit Agreement
Hou	Chi-Sheng								Restricted Stock Unit Agreement
Hou	Dajun								Restricted Stock Unit Agreement
Hou	Mark								Restricted Stock Unit Agreement
Hou	Thomas T.								Restricted Stock Unit Agreement
Hou	Yankun								Restricted Stock Unit Agreement
Hou	Yuanteng								Restricted Stock Unit Agreement
Hough	Marcus Daniel								Restricted Stock Unit Agreement
Houghtaling	Joseph								Restricted Stock Unit Agreement
Houghtlin	James								Restricted Stock Unit Agreement
Houghton	Brett T.								Restricted Stock Unit Agreement
Houghton	Gareth C.								Restricted Stock Unit Agreement
Houghton	Shirley								Restricted Stock Unit Agreement
Houlahan	Brenna A.								Restricted Stock Unit Agreement
Houlihan	Jennifer F.								Restricted Stock Unit Agreement
Houplis	George								Restricted Stock Unit Agreement
Hourigan	Alecia								Restricted Stock Unit Agreement
Houscheid	Marco								Restricted Stock Unit Agreement
Houseal	Darius								Restricted Stock Unit Agreement
Hoveland	Shubha								Restricted Stock Unit Agreement
How	Desmond								Restricted Stock Unit Agreement
Howard	Christopher Mar								Restricted Stock Unit Agreement
Howard	James								Restricted Stock Unit Agreement
Howard	Jason								Restricted Stock Unit Agreement
Howard	Karen								Restricted Stock Unit Agreement
Howard	Kyle								Restricted Stock Unit Agreement
Howard	Marta								Restricted Stock Unit Agreement
Howard	Natalie								Restricted Stock Unit Agreement
Howard	Nicholas P.								Restricted Stock Unit Agreement
Howard	Rawie								Restricted Stock Unit Agreement
Howard	Sharon								Restricted Stock Unit Agreement
Howard	Stephen E.								Restricted Stock Unit Agreement
Howard	Vivian								Restricted Stock Unit Agreement
Howarth	Julian								Restricted Stock Unit Agreement
Howden	Mark Edward								Restricted Stock Unit Agreement
Howe	Cheryl Ann								Restricted Stock Unit Agreement
Howe	Christian J.								Restricted Stock Unit Agreement

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Lehman Brothers Holdings Inc.,
Debtor

Case No. 08-13555 (JMP)
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

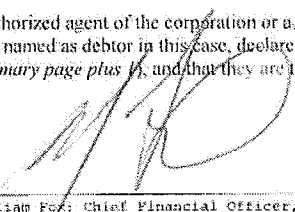
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

Chief Financial Officer, Treasurer,

I, the Controller and Executive Vice President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets (Total shown on summary page plus _____), and that they are true and correct to the best of my knowledge, information, and belief.

Date 6/14/2009

Signature: 
William Fox, Chief Financial Officer, Treasurer,
Controller and Executive Vice President
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.